

# Executive Director Report



**September 2024**

## **Fund Development:**

- Prepared additional documents for Heather Carmicheal Estate and received another cheque for \$150,000.00. Her Executor indicated that more money will be coming.
- Prepared documentation for the Lilyholm Family Fund.
- Prepared documentation for the MacVicar Family Fund.
- Updated Fund Agreements Forms.
- Updated Women Who Care application.

## **Granting:**

- Sent out reminder emails to last Fall grant recipients.
- Met with Gary & Ken regarding the MB Safe Access Project.

## **Operational:**

- Advertised, interviewed, recruited and trained for Marketing Admin position.
- Prepared for and attended Executive Meeting.
- Prepared for and attended Board Meeting on Sept 26, 2024.
- Prepared and sent August Source Deductions to CRA in the amount of \$1,441.46.
- Attended CFC ED Peer Gathering.
- Attended the Connecting Communities in the Americas conference in Cedar Rapids Iowa – Report attached.
- Completed Recovery Fund final reports.
- Contacted several Grantees and Donors to request videos to use for marketing sources.
- Met with Eric DeLong regarding Board Retreat.
- Updated the Strat Plan Working copy.
- Attended an Endow MB webinar regarding the upcoming changes.
- Attended an Endow MB webinar regarding the Giving Challenge.
- Attended the Service for Seniors Open House at Herman Prior.

## Donations for September 2024

Paramount Investment Corp	\$5,000.00	Allan Greenberg Memorial Fund
Bjorn & Roberta Christianson	\$2,500.00	Bjorn & Roberta Christianson Family Fund
Cameron and Sandra Brands	\$1,000.00	Cameron and Sandra Brands Family Fund
Paramount Investment Corp	\$10,000.00	Greenberg Family Fund
Tyne and Nathan Peto	\$25.00	Harvey and Barbara Carmichael Family Legacy Fund
Chris Rennie	\$97.50	John Rennie Memorial Bursary Fund
Patricia Yuill	\$24,718.48	Ken and Pat Yuill Family Fund
Joan Blight	\$25.00	Ken and Shirley Blight Fund
Remo D Sordi and Trudy Blight	\$50.00	Ken and Shirley Blight Fund
Ron and Dianne Nikiforuk	\$25.00	Ken and Shirley Blight Fund
Grace Tully	\$25.00	Krista Tully Memorial Bursary Fund
Estate of Arthur James Lilyholm	\$1,427.65	Lilyholm Family Fund
Dale Hiltz	\$100.00	Portage la Prairie Rotary Club Bursary Fund
David Kinnear	\$300.00	Ptge Ukrainian Nursery School
Estate of Heather Carmichael	\$150,000.00	Smart & Caring Community Fund
Owen and Paula McKenzie	\$50.00	Smart & Caring Community Fund
Owen and Paula McKenzie	\$50.00	Smart & Caring Community Fund
Amrit Singh	\$25.00	Smart & Caring Community Fund
Sandra Wallace	\$25.00	Smart & Caring Community Fund
Lyle & Norine Miller	\$50.00	Smart & Caring Community Fund
Southport Aerospace	\$100.00	Smart & Caring Community Fund
Bjorn & Roberta Christianson	\$100.00	Smart & Caring Community Fund
Sandra Wallace	\$25.00	Smart & Caring Community Fund
Cathy and Dean Mollerud	\$50.00	Smart & Caring Community Fund
Kathy and Saul Leibl	\$25.00	Smart & Caring Community Fund
Stephanie and Henry Verhoeven	\$25.00	Smart & Caring Community Fund
<b>Total</b>	<b>\$195,818.63</b>	